

ILLINOIS CHARITABLE ORGANIZATION ANNUAL REPORT

Attorney General **KWAME RAOUL** State of Illinois

Charitable Trust Bureau, 100 West Randolph

11th Floor, Chicago, Illinois 60601

CO # 01003815

PMT #	_____
AMT	_____
INIT	_____

Report for the Fiscal Period:

Beginning 07 / 01 / 2017

& Ending 06 / 30 / 2018

Check all items attached:

- Copy of IRS Return
- Audited Financial Statements
- Copy of Form IFC
- \$15.00 Annual Report Filing Fee
- \$100.00 Late Report Filing Fee

Make Checks Payable to the Illinois Charity Bureau Fund

Federal ID # 36-2593545

Are contributions to the organization tax deductible? Yes No

Date Organization was created: 01 / 01 / 1966

LEGAL NAME MAIL ADDRESS CITY, STATE ZIP CODE	ERIKSON INSTITUTE 451 NORTH LASALLE STREET CHICAGO, IL 60654-4510	Year-end amounts	
		A) ASSETS	A) \$ 87,157,060
		B) LIABILITIES	B) \$ 36,357,558
		C) NET ASSETS	C) \$ 50,799,502
I. SUMMARY OF ALL REVENUE ITEMS DURING THE YEAR:		PERCENTAGE	AMOUNT
D) PUBLIC SUPPORT, CONTRIBUTIONS & PROGRAM SERVICE REV. (GROSS AMTS.)		61.83 %	D) \$ 14,591,989
E) GOVERNMENT GRANTS & MEMBERSHIP DUES		29.30 %	E) \$ 6,916,744
F) OTHER REVENUES		8.87 %	F) \$ 2,092,604
G) TOTAL REVENUE, INCOME AND CONTRIBUTIONS RECEIVED (ADD D,E, & F)		100%	G) \$ 23,601,337
II. SUMMARY OF ALL EXPENDITURES DURING THE YEAR:			
H) OPERATING CHARITABLE PROGRAM EXPENSE		78.41 %	H) \$ 20,204,905
I) EDUCATION PROGRAM SERVICE EXPENSE		%	I) \$
J) TOTAL CHARITABLE PROGRAM SERVICE EXPENSE (ADD H & I)		%	J) \$
J1) JOINT COSTS ALLOCATED TO PROGRAM SERVICES (INCLUDED IN J):	\$ 0		
K) GRANTS TO OTHER CHARITABLE ORGANIZATIONS		3.20 %	K) \$ 825,468
L) TOTAL CHARITABLE PROGRAM SERVICE EXPENDITURE (ADD L&K)		81.61 %	L) \$ 21,030,373
M) MANAGEMENT AND GENERAL EXPENSE		15.02 %	M) \$ 3,870,299
N) FUNDRAISING EXPENSE		3.37 %	N) \$ 867,221
O) TOTAL EXPENDITURES THIS PERIOD (ADD L, M, & N)		100 %	O) \$ 25,767,893
III. SUMMARY OF ALL PAID FUNDRAISER AND CONSULTANT ACTIVITIES: (Attach Attorney General Report of Individual Fundraising Campaign- Form IFC. One for each PFR.)			
PROFESSIONAL FUNDRAISERS:			
P) TOTAL AMOUNT RAISED BY PAID PROFESSIONAL FUNDRAISERS		100 %	P) \$ 0
Q) TOTAL FUNDRAISERS FEES AND EXPENSES		0 %	Q) \$ 0
R) NET RECEIVED BY THE CHARITY (P MINUS Q=R)		0 %	R) \$ 0
PROFESSIONAL FUNDRAISING CONSULTANTS:			
S) TOTAL AMOUNT PAID TO PROFESSIONAL FUNDRAISING CONSULTANTS			S) \$ 0
IV. COMPENSATION TO THE (3) HIGHEST PAID PERSONS DURING THE YEAR:			
T) NAME, TITLE: GEOFFREY NAGLE, PRESIDENT			T) \$ 410,703
U) NAME, TITLE: JIE CHEN, SR VP & DEAN OF FACULTY			U) \$ 253,437
V) NAME, TITLE: PATRICIA LAWSON, CFO			V) \$ 232,219
V. CHARITABLE PROGRAM DESCRIPTION: CHARITABLE PROGRAM (3 HIGHEST BY \$ EXPENDED) CODE CATEGORIES			List on back side of instructions CODE
W) DESCRIPTION: INDEPENDENT INSTITUTION OF HIGHER LEARNING			W) # 003
X) DESCRIPTION:			X) #
Y) DESCRIPTION:			Y) #

RECEIVED
MAY 15 2019
Attorney General
Charitable Trust

