Form **990-T**

Exempt Organization Business Income Tax Return (and proxy tax under section 6033(e))

For calendar year 2020 or other tax year beginning 07/01 , 2020, and ending 06/30, 20 21

OMB No. 1545-0047

Department	of the	Treasury
nternal Reve	enue S	ervice

► Go to www.irs.gov/Form990T for instructions and the latest information

	ent of the Treasury evenue Service	▶ Do r	not enter SSN numbers on this form as it may be made public if your organization is a 501	(c)(3).	for 501(c)(3) Organizations Only		
	neck box if		Name of organization (Check box if name changed and see instructions.)	D Empl	loyer identification number		
aa	ldress changed.	Print	ERIKSON INSTITUTE		36-2593545		
	ot under section	or	Number, street, and room or suite no. If a P.O. box, see instructions.		p exemption number instructions)		
✓ 50	1(C)(3)	Туре	451 NORTH LASALLE STREET	(see ii	instructions)		
408	8(e) 220(e)		City or town, state or province, country, and ZIP or foreign postal code				
408	8A 530(a)		CHICAGO, IL 60654-4510		Check box if		
	9(a) 529A		c value of all assets at end of year		an amended return.		
			▶ 🗹 501(c) corporation 🗌 501(c) trust 🗌 401(a) trust 🔲 Other trust 🗌		able reinsurance entit		
			☐ Claim credit from Form 8941 ☐ Claim a refund shown on Form				
			nization filing a consolidated return with a 501(c)(2) titleholding corporation .		🕨 🗌		
			ched Schedules A (Form 990-T)				
		•	he corporation a subsidiary in an affiliated group or a parent-subsidiary controll	ed grou	up?▶ 🗌 Yes 🗹 No		
If "Y	es," enter the	name a	and identifying number of the parent corporation ▶				
			► (SEE STATEMENT) Telephone number		(312) 755-2250		
Part	Total U	nrelate	ed Business Taxable Income				
1	Total of unrela	ated bu	isiness taxable income computed from all unrelated trades or businesses (s	see			
	instructions) .				1 (
2	Reserved				2		
3	Add lines 1 and 2						
4	Charitable contributions (see instructions for limitation rules)						
5	Total unrelated business taxable income before net operating losses. Subtract line 4 from line 3 5						
6	Deduction for	net ope	erating loss. See instructions		6		
7	Total of unrela	ated bu	isiness taxable income before specific deduction and section 199A deducti	on.			
	Subtract line 6				7		
8	Specific dedu	ction (g	enerally \$1,000, but see instructions for exceptions)		8 (
9	Trusts. Section	n 199A	deduction. See instructions		9 (
10	Total deducti	ons. Ad	dd lines 8 and 9	. 1	10 (
11	Unrelated bu	siness	taxable income. Subtract line 10 from line 7. If line 10 is greater than line	7,			
	enter zero		<u> </u>	. 1	11 (
Part I	Tax Coi	mputa	tion	•			
1	Organizations	s taxab	le as corporations. Multiply Part I, line 11 by 21% (0.21)		1 (
2	Trusts taxabl	e at tr	ust rates. See instructions for tax computation. Income tax on the amount	on			
	Part I, line 11 f	rom:	☐ Tax rate schedule or ☐ Schedule D (Form 1041)	•	2		
3	Proxy tax. Se	e instru	ctions	•	3		
4	Other tax amo	unts. S	ee instructions		4		
5	Alternative mir	nimum :	tax (trusts only)		5 (
6	Tax on nonco	mplian	at facility income. See instructions		6		
7	Total. Add line	es 3 thr	ough 6 to line 1 or 2, whichever applies		7		

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		-7								, -
Part I		Tax and Payments								
1a	Forei	gn tax credit (corporations attach Fo	rm 1118; trusts attach Forr	m 1116)	1a	0				
b	Other	credits (see instructions)		[1b	0				
С	Gene	ral business credit. Attach Form 380	0 (see instructions)	[1c	0				
d	Credi	t for prior year minimum tax (attach	Form 8801 or 8827)	[1d	0				
е	Total	credits. Add lines 1a through 1d .					1e			0
2	Subtr	act line 1e from Part II, line 7				[2			0
3	Other	taxes. Check if from: Form 42	255 🗌 Form 8611 📗	Form 86	97 🗌 Form 8	3866				
		Other (a	ttach statement)				3			0
4	Total	tax. Add lines 2 and 3 (see instructi	ons). $\ \square$ Check if include	s tax prev	iously deferred	under				
	section	on 1294. Enter tax amount here		🕨	•	0.	4			0
5	2020	net 965 tax liability paid from Form 9	965-A or Form 965-B, Part	II, column	(k), line 4		5			0
6a	Paym	ents: A 2019 overpayment credited	to 2020		6a	0				
b	2020	estimated tax payments. Check if se	ction 643(g) election applie	es ▶ 🔲 「	6b	0				
С	Tax d	eposited with Form 8868		[6c	0				
d	Forei	gn organizations: Tax paid or withhe	ld at source (see instructio	ns) .	6d	0				
е	Back	up withholding (see instructions) .		[6e	0				
f	Credi	t for small employer health insurance			6f	0				
g	Other	credits, adjustments, and payments:	☐ Form 2439	0						
				Total ►	6g	0				
7	Total	payments. Add lines 6a through 6g		.			7			0
8	Estim	ated tax penalty (see instructions). C	Check if Form 2220 is attac	ched			8			0
9		lue. If line 7 is smaller than the total					9			0
10	Over	payment. If line 7 is larger than the t	otal of lines 4, 5, and 8, en	iter amoun	nt overpaid .	▶	10			0
11	Enter	the amount of line 10 you want: Credite	d to 2021 estimated tax ▶		0 Refu	nded ▶	11			0
Part I	V	Statements Regarding Certain	Activities and Other Ir	nformatic	n (see instruction	ons)	•			
1	At an	y time during the 2020 calendar yea	r. did the organization hav	e an intere	est in or a signat	ure or otl	ner auth	ority	Yes N	No
		a financial account (bank, securities,								
	FinCE	N Form 114, Report of Foreign Ban	k and Financial Accounts.	If "Yes," e	enter the name o	of the for	eign cou	ıntry		
	here I	-						L		<u> </u>
2	Durin	g the tax year, did the organization				of, or trai	nsferor t	ю, а		
	foreig	n trust?						. L		<u> </u>
	If "Ye	s," see instructions for other forms t	he organization may have	to file.						
3	Enter	the amount of tax-exempt interest r	eceived or accrued during	the tax ye	ear ▶	\$		0		
4a	Did th	ne organization change its method o	f accounting? (see instruct	ions)						/
b		is "Yes," has the organization descri	ribed the change on Form	990, 990	-EZ, 990-PF, or	Form 11	28? If "	No,"		
Part	V	Supplemental Information								
Provid	e the e	explanation required by Part IV, line	4b. Also, provide any othe	r additiona	l information. Se	e instruc	tions.			
										<u></u>
	1	penalties of perjury, I declare that I have exa	, ,	, , ,		,		,	wledge	and
Sign	bellet	it is true, correct, and complete. Declaration of	of preparer (other than taxpayer) is	based on all	information of which	n preparer n	as any kno	owieage.		
							May the II			
Here	 		<u> </u>	P FOR FINAN	ICE AND OPERATION	IS & CFO	with the p			
	Sig	gnature of officer	Date Ti	tle			(SCC IIISIIC		_ I 69 L	INO
Paid		Print/Type preparer's name	Preparer's signature		Date	Chec	k 🔲 if	PTIN		
	arar					self-e	mployed			
Prepa		Firm's name ▶				Firm's	EIN►			
Use (JUIA	Firm's address ▶				Phone	no.			

Form **990-T** (2020)

SCHEDULE A (Form 990-T)

Unrelated Business Taxable Income From an Unrelated Trade or Business

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

▶ Go to www.irs.gov/Form990T for instructions and the latest information.

▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3). 501(c)(3) Organizations Only B Employer identification number A Name of the organization **ERIKSON INSTITUTE** 36-2593545 C Unrelated business activity code (see instructions) ▶ **D** Sequence: **E** Describe the unrelated trade or business ► MISCELLANEOUS Part I **Unrelated Trade or Business Income** (A) Income (B) Expenses (C) Net 1a Gross receipts or sales Less returns and allowances 0 c Balance ▶ b 1c Cost of goods sold (Part III, line 8) Gross profit. Subtract line 2 from line 1c Capital gain net income (attach Sch D (Form 1041 or Form a 1120)) (see instructions) 4a Net gain (loss) (Form 4797) (attach Form 4797) (see instructions) 4b Income (loss) from a partnership or an S corporation (attach statement) Rent income (Part IV) Unrelated debt-financed income (Part V) Interest, annuities, royalties, and rents from a controlled Investment income of section 501(c)(7), (9), or (17) organizations (Part VII) Exploited exempt activity income (Part VIII) Advertising income (Part IX) Other income (see instructions; attach statement) **Total.** Combine lines 3 through 12 Part II **Deductions Not Taken Elsewhere** (See instructions for limitations on deductions) Deductions must be directly connected with the unrelated business income Compensation of officers, directors, and trustees (Part X) . . . Salaries and wages Bad debts Interest (attach statement) (see instructions) Depreciation (attach Form 4562) (see instructions) Less depreciation claimed in Part III and elsewhere on return . . . 8b Contributions to deferred compensation plans Employee benefit programs Excess exempt expenses (Part VIII) Excess readership costs (Part IX) Unrelated business income before net operating loss deduction. Subtract line 15 from Part I, line 13, Deduction for net operating loss (see instructions)

Unrelated business taxable income. Subtract line 17 from line 16 . . .

Schedule A (Form 990-T) 2020 Page 2

Part	Cost of Goods Sold Enter me	thod of inventory val	luation ►		<u> </u>			
1	Inventory at beginning of year			1	0			
2	Purchases			2	0			
3	Cost of labor			3	0			
4	Additional section 263A costs (attach statement)			4	0			
5	Other costs (attach statement)			5	0			
6	Total. Add lines 1 through 5							
7	Inventory at end of year			7	0			
8	Cost of goods sold. Subtract line 7 from line 6.	Enter here and in Pa	rt I, line 2	8	0			
9	Do the rules of section 263A (with respect to prope	erty produced or acq	uired for resale) appl	y to the organization	n? ☐ Yes ☐ No			
Part	Rent Income (From Real Property an	d Personal Prope	erty Leased with	Real Property)				
1	Description of property (property street address,	city, state, ZIP code	e). Check if a dual-us	se (see instructions))			
	A 🗌							
	В 🗌							
	C 🗆							
	D 🗌							
		Α	В	С	D			
2	Rent received or accrued							
а	From personal property (if the percentage of							
	rent for personal property is more than 10%							
	but not more than 50%)							
b	From real and personal property (if the							
	percentage of rent for personal property exceeds							
	50% or if the rent is based on profit or income) .							
С	Total rents received or accrued by property.							
	Add lines 2a and 2b, columns A through D							
3	Total rents received or accrued. Add line 2c column	ns A through D. Enter	here and on Part I li	ne 6 column (A) ▶	0			
Ū	Total fortis reserved of doorded. Add line 26 coldina	13 71 till ought D. Enter	TIOIC and Off art i, ii	ric o, column (v)				
4	Deductions directly connected with the income							
	in lines 2(a) and 2(b) (attach statement)							
5	Total deductions. Add line 4 columns A through	D. Enter here and o	n Part I. line 6. colu	mn (B) >	0			
	Unrelated Debt-Financed Income (se							
1	Description of debt-financed property (street add	dress, city, state, ZIF	code). Check if a d	ual-use (see instruc	ctions)			
	A							
	B							
	D 🗌	Α	В	С	D			
•		Α	Б	<u> </u>	ע			
2	Gross income from or allocable to debt -							
_	financed property							
3	Deductions directly connected with or allocable							
_	to debt-financed property Straight line depreciation (attach statement) .							
a	Other deductions (attach statement)							
b	` '							
С	Total deductions (add lines 3a and 3b,							
_	columns A through D)							
4	Amount of average acquisition debt on or allocable							
_	to debt - financed property (attach statement)							
5	Average adjusted basis of or allocable to debt-							
_	financed property (attach statement)	0/	0/	0/	0/			
6	Divide line 4 by line 5	%	%	%	%			
7	Gross income reportable. Multiply line 2 by line 6							
8	Total gross income (add line 7, columns A throu	ugh D). Enter here ar	nd on Part I, line 7, c	column (A) .	0			
0			· · · · · · · · · · · · · · · · · · ·					
9	Allocable deductions. Multiply line 3c by line 6							
10	Total allocable deductions. Add line 9, columns	A through D. Enter h	ere and on Part I, lir	ne 7, column (B) ▶	0			
11	Total dividends - received deductions included	d in line 10			0			

Schedule A (Form 990-T) 2020 Page 3

	t VI	iaa Dawaliia	a and Dank	- 4	ma Cambuallad Oun		-4:	-\ -\
Par	t VI Interest, Annuit	ies, Royaitie	es, and Rents	s iro		janizations (see instru	Cuons	5)
					Exempt Co	entrolled Organizations	_	
	Name of controlled organization	2. Employer identification number	3. Net unrela income (los (see instruction)	s)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income		Deductions directly connected with acome in column 5
(1)								
(2)								
(3)								
(4)								
(-/			Nonexem	ot Co	ntrolled Organizatior	าร		
	7. Taxable income	inco	t unrelated ome (loss) nstructions)		Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income		Deductions directly connected with come in column 10
(1)								
(2)								
(3)								
(4)								
Tota Pari				 7), (9	▶), or (17) Organiza 3. Deductions	Enter here and on Part I, line 8, column (A) ation (see instructions) 4. Set-asides		er here and on Part I, line 8, column (B) O Total deductions
				1	directly connected (attach statement)	(attach statement)		and set-asides Id columns 3 and 4)
(1)								
(2)								
(3)								
(4)								
		Enter here	nts in column 2. e and on Part I, column (A)				Ente	amounts in column 5. er here and on Part I, line 9, column (B)
Tota	ıls	>	0					0
Part	VIII Exploited Exem	pt Activity I	ncome, Othe	r Th	an Advertising In	come (see instructions	s)	
1	Description of exploited	activity:						
2	Gross unrelated busines	ss income fror	n trade or busi	ness.	Enter here and on P	Part I, line 10, column (A)	2	
3								
4								
5	Gross income from acti						5	
6	Expenses attributable to						6	
7		than the amount on line	7					

Schedule A (Form 990-T) 2020

Schedule A (Form 990-T) 2020 Page **4**

Part	IX Advertising Income						
1	Name(s) of periodical(s). Check box if rep	orting t	wo or more periodic	als on a conso	lidated basis.		
	A \Box						
	В 🗌						
	C 🗆						
	D 🗆						
Enter	amounts for each periodical listed above i	n the co	rresponding columr	١.			
	·		A	В	С	D	
2	Gross advertising income						
а	Add columns A through D. Enter here an	d on Pa	rt I, line 11, column	(A)		>	0
3	Direct advertising costs by periodical						_
а	Add columns A through D. Enter here an	d on Pa	rt I, line 11, column	(B)		•	0
4	Advertising gain (loss). Subtract line 3 from 2. For any column in line 4 showing a complete lines 5 through 8. For any colline 4 showing a loss or zero, do not collines 5 through 7, and enter zero on line 8	a gain, umn in mplete 8					
5	Readership costs						
6	Circulation income						
7	Excess readership costs. If line 6 is les line 5, subtract line 6 from line 5. If line 5 than line 6, enter zero						
8	Excess readership costs allowed deduction. For each column showing a gline 4, enter the lesser of line 4 or line 7	gain on					
а	Add line 8, columns A through D. Ente Part II, line 13	_				on •	0
Par	t X Compensation of Officers, Dir						
	1. Name		2. Title		3. Percentage of time devoted to business	4. Compensation attributable to unrelated business	
(1)					%		
(2)					%		
(3)					%		
(4)					%		
`,					,,,		
Tota	I. Enter here and on Part II, line 1 .				🕨		0
Par	Supplemental Information (see	e instru	ctions)		l		
· air	Cuppionional information (coo	3 111011 4	otionoj				

Form 990T	Additional Information
Return Reference - Identifier	Explanation
BOOK CARE - NAME AND ADDRESS	PATRICIA LAWSON 451 N LASALLE STREET, CHICAGO, IL 60654-4510

Form **8453-E0**

Exempt Organization Declaration and Signature for Electronic Filing

OMB No.	1545-0047
	_

For calendar year 2020, or tax year beginning 07/01 , 2020, and ending

Department of the Treasury Internal Revenue Service

For use with Forms 990, 990-EZ, 990-PF, 990-T, 1120-POL, 4720, and 8868 ▶ Go to www.irs.gov/Form8453EO for the latest information.

Name of exempt organization or person subject to tax Taxpayer identification number **ERIKSON INSTITUTE** 36-2593545 Type of Return and Return Information (Whole Dollars Only) Check the box for the type of return being filed with Form 8453-EO and enter the applicable amount, if any, from the return. If you check the box on line 1a, 2a, 3a, 4a, 5a, 6a, or 7a below, and the amount on that line of the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, 5b, 6b, or 7b, whichever is applicable, blank (do not enter -0-). If you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than one line in Part I. **b** Total revenue, if any (Form 990, Part VIII, column (A), line 12) . . 1b 1a Form 990 check here ▶ 2a Form 990-EZ check here ▶ **b** Total revenue, if any (Form 990-EZ, line 9) Form 1120-POL check here ▶ □ b Total tax (Form 1120-POL, line 22) За 4a Form 990-PF check here ▶ **b** Tax based on investment income (Form 990-PF, Part VI, line 5) . 4b **b Balance due** (Form 8868, line 3c) **5b** 5a Form 8868 check here ▶ Form 990-T check here ▶ \checkmark **b Total tax** (Form 990-T, Part III, line 4) 6a 7a Form 4720 check here ▶ b **Total tax** (Form 4720, Part III, line 1) Part II **Declaration of Officer or Person Subject to Tax** I authorize the U.S. Treasury and its designated Financial Agent to initiate an Automated Clearing House (ACH) electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. If a copy of this return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I certify that I executed the electronic disclosure consent contained within this return allowing disclosure by the IRS of this Form 990/990-EZ/ 990-PF (as specifically identified in Part I above) to the selected state agency(ies). Under penalties of perjury, I declare that 🔽 I am an officer of the above named organization or 🗌 I am the person subject to tax with respect to (name of organization) and that I have examined a copy of the 2020 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. May 13, 2022 Patricia Lawson Sign VP FOR FINANCE AND OPERATIONS & CFO Here Signature of officer or person subject to tax Date Title, if applicable Part III Declaration of Electronic Return Originator (ERO) and Paid Preparer (see instructions) I declare that I have reviewed the above return and that the entries on Form 8453-EO are complete and correct to the best of my knowledge. If I am only a collector, I am not responsible for reviewing the return and only declare that this form accurately reflects the data on the return. The organization officer or person subject to tax will have signed this form before I submit the return. I will give a copy of all forms and information to be filed with the IRS to the officer or person subject to tax, and have followed all other requirements in Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns. If I am also the Paid Preparer, under penalties of perjury I declare that I have examined the above return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. This Paid Preparer declaration is based on all information of which I have any knowledge. Date Check if Check if ERO's SSN or PTIN also paid preparer self-ERO's signature employed \square Use Firm's name (or EIN Only Phone no. address, and ZIP code Under penalties of periury, I declare that I have examined the above return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer is based on all information of which the preparer has any knowledge. Check if Preparer's signature PTIN Print/Type preparer's name Date Paid employed \square **Preparer** Firm's EIN ▶ Firm's name ▶ **Use Only**

Phone no.

Firm's address ▶