Form **990-T**

Exempt Organization Business Income Tax Return (and proxy tax under section 6033(e))

For calendar year 2022 or other tax year beginning 07/01, 2022, and ending 06/30

	ment of the Treasury Revenue Service	Do no	Go to www.irs.gov/Form990T for instructions and the latest information. of enter SSN numbers on this form as it may be made public if your organization is a 501((c)(3).	Ope	en to Public Inspection for 501(c)(3) Organizations Only	
	Check box if		Name of organization (Check box if name changed and see instructions.)	D Emp	-	identification number	
	address changed.	Print	ERIKSON INSTITUTE		36-2593545		
	mpt under section	or			Group exemption number (see instructions)		
~ 5	501(C)(3)	Туре	451 NORTH LASALLE STREET	(see	ınsırı	ictions)	
4	108(e) 220(e)		City or town, state or province, country, and ZIP or foreign postal code				
4	108A 530(a)		CHICAGO, IL 60654-4510	F 🗌		ck box if	
	529(a) 529A		c value of all assets at end of year			mended return.	
	heck organizatio				te cc	llege/university	
	heck if filing only		☐ Claim credit from Form 8941 ☐ Claim a refund shown on Form 2				
I CI	heck if a 501(c)(3) orgai	nization filing a consolidated return with a 501(c)(2) titleholding corporation .			🗌	
			ched Schedules A (Form 990-T)			1	
	•		he corporation a subsidiary in an affiliated group or a parent-subsidiary controlle	ed gro	up?	☐ Yes ✓ No	
lf	"Yes," enter the	name	and identifying number of the parent corporation				
L Th	ne books are in	care of	(SEE STATEMENT) Telephone number		(312	2) 755-2250	
Par			ed Business Taxable Income				
1	Total of unrela	ated bu	isiness taxable income computed from all unrelated trades or businesses (s	see			
	instructions)			. [1	0	
2	Reserved .			. [2		
3	Add lines 1 an	id 2 .		. [3	0	
4	Charitable cor	ntributio	ons (see instructions for limitation rules)	. [4	0	
5	Total unrelated	d busin	ess taxable income before net operating losses. Subtract line 4 from line 3 .	. [5	0	
6	Deduction for	net ope	erating loss. See instructions	. [6	0	
7	Total of unrela	ated bu	isiness taxable income before specific deduction and section 199A deduction	on.			
	Subtract line 6	from li	ne 5	.	7	0	
8	Specific dedu	ction (g	enerally \$1,000, but see instructions for exceptions)	. [8	0	
9	Trusts. Section	n 199A	deduction. See instructions	. [9	0	
10	Total deducti	ons. Ad	dd lines 8 and 9	. [10	0	
11			taxable income. Subtract line 10 from line 7. If line 10 is greater than line				
	enter zero .			.	11	0	
Part	Tax Co	mputa	tion				
1	Organizations	s taxab	le as corporations. Multiply Part I, line 11 by 21% (0.21)		1	0	
2	Trusts taxabl	e at tr	ust rates. See instructions for tax computation. Income tax on the amount	on			
			☐ Tax rate schedule or ☐ Schedule D (Form 1041)		2		
3			ctions	-	3	0	
4			ee instructions	.	4	0	
5			tax (trusts only)	.	5	0	
6			at facility income. See instructions	.	6	0	
7		-	ough 6 to line 1 or 2, whichever applies	_	7	0	
For Pa			Notice, see instructions. Cat No. 11291.			Form 990-T (2022)	

Form 990-T (2022)

Б. Т		T I D I .							
Part I		Tax and Payments				_			
		gn tax credit (corporations attach Form	· · · · · · · · · · · · · · · · · · ·	1a		0			
		credits (see instructions)		1b		0			
		ral business credit. Attach Form 3800		1c		0			
		t for prior year minimum tax (attach F	· ·	1d					
е	Total	credits. Add lines 1a through 1d .				.	1e		0
2	Subtr	act line 1e from Part II, line 7					2		0
3	Other	amounts due. Check if from: Form	4255	8697	☐ Form 886	6			
		☐ Other	(attach statement)				3		0
4	Total	tax. Add lines 2 and 3 (see instructio	ns). Check if includes tax pre	vious	ly deferred und	der			
		on 1294. Enter tax amount here				0.	4		0
5		nt net 965 tax liability paid from Form				_	5		0
		ents: A 2021 overpayment credited to		6a		0			
	-	estimated tax payments. Check if sec		6b		0			
		eposited with Form 8868		6c		0			
		gn organizations: Tax paid or withheld		6d		0			
		= -		6e		0			
		t for small employer health insurance		6f		0			
		credits, adjustments, and payments:		- 01					
			er 0 Total	6g		0			
		payments. Add lines 6a through 6g				0	7		0
						\vdash	7		0
8		ated tax penalty (see instructions). Cl				╵	8		0
9		lue. If line 7 is smaller than the total o					9		0
10		payment. If line 7 is larger than the to		nt ove	•	 	10		0
11		the amount of line 10 you want: Credited		/	0 Refun		11		0
Part I		Statements Regarding Certain A							
1		y time during the 2022 calendar year,							No
		a financial account (bank, securities,							
		N Form 114, Report of Foreign Bank	and Financial Accounts. If "Yes,"	enter	the name of the	ne for	eign cour	itry	
	here								
2		the tax year, did the organization received	=	rantor	ot, or transteror	to, a	foreign tru	ist?	
		s," see instructions for other forms th							
3		the amount of tax-exempt interest re							
4	Enter	available pre-2018 NOL carryovers h n on Schedule A (Form 990-T). Don'	ere \$ Do not in	clude	any post-201	7 NOI	_ carryov	er	
			t reduce the NOL carryover show	n her	e by any dedu	ction	reported	on	
		, line 6.							
5		2017 NOL carryovers. Enter the Busin							
	the ar	mounts shown below by any NOL clair	ned on any Schedule A, Part II, line	17 to	r the tax year.	See in	structions	S	
		Business Activity	/ Code	Avail	able post-2017	NOL	. carryove	er	
			\$						
			\$						
			\$						
			\$						
		ne organization change its method of							
b		is "Yes," has the organization descri	bed the change on Form 990, 990	D-EZ,	990-PF, or Fo	rm 11	28? If "N	io,"	
	expla	in in Part V							
Part '	V	Supplemental Information							
Provide	e the e	explanation required by Part IV, line 6	b. Also, provide any other addition	al info	rmation. See ii	nstruc	ctions.		
	Unde	penalties of perjury, I declare that I have exan	nined this return, including accompanying so	chedule	es and statements,	and to	the best of	my knowled	lge and
C:		it is true, correct, and complete. Declaration of							
Sign							May the IR!	S discuss this	return
Here			VP FOR FINAL	NCE AN	ID OPERATIONS &	CFO	with the pre	eparer shown	below
	Sign	ature of officer	Date Title				(see instruc	tions)? Tes	No□
	J	Print/Type preparer's name	Preparer's signature		Date	Ci	. 🗆	PTIN	
Paid		Typo proparor o namo			20.0	Chec self-e	k if employed		
Prepa	arer	Fi							
Use (Only	Firm's name				Firm's			
	-	Firm's address				Phone	4 HO.		

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SCHEDULE A (Form 990-T)

Unrelated Business Taxable Income From an Unrelated Trade or Business

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990T for instructions and the latest information. Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3). Open to Public Inspection for 501(c)(3) Organizations Only

A Name of the organization B Employer identification number 36-2593545 **ERIKSON INSTITUTE** 000000

C Un	related business activity code (see instructions)	9000	Jaa	D Sequence:	'	of '
E De	scribe the unrelated trade or business MISCELLANEOUS					
Pai	Unrelated Trade or Business Income		(A) Income	(B) Expense	s	(C) Net
1a	and the state of t					
b	Less returns and allowances 0 Balance	1c	0			
2	Cost of goods sold (Part III, line 8)	2	0			
3	Gross profit. Subtract line 2 from line 1c	3	0			0
4a	Capital gain net income (attach Schedule D (Form 1041 or					
	Form 1120)). See instructions	4a	0			0
b	Net gain (loss) (Form 4797) (attach Form 4797). See					
	instructions	4b	0			0
С	Capital loss deduction for trusts	4c	0			0
5	Income (loss) from a partnership or an S corporation (attach					
	statement)	5	0			0
6	Rent income (Part IV)	6	0		0	0
7	Unrelated debt-financed income (Part V)	7	0		0	0
8	Interest, annuities, royalties, and rents from a controlled					
	organization (Part VI)	8	0		0	0
9	Investment income of section 501(c)(7), (9), or (17)					
	organizations (Part VII)	9	0		0	0
10	Exploited exempt activity income (Part VIII)	10	0		0	0
11	Advertising income (Part IX)	11	0		0	0
12	Other income (see instructions; attach statement)	12	0			0
13	Total. Combine lines 3 through 12	13	0		0	0
Par			limitations on ded	ductions. Ded	uction	s must be
	directly connected with the unrelated business inco	me.				
1	Compensation of officers, directors, and trustees (Part X)				1	0
2	Salaries and wages				2	0
3	Repairs and maintenance				3	0
4	Bad debts				4	0
5	Interest (attach statement). See instructions				5	0
6	Taxes and licenses				6	0
7	Depreciation (attach Form 4562). See instructions			0		
8	Less depreciation claimed in Part III and elsewhere on return .			0	8b	0
9	Depletion				9	0
10	Contributions to deferred compensation plans				10	0
11	Employee benefit programs				11	0
12	Excess exempt expenses (Part VIII)				12	0
13	Excess readership costs (Part IX)				13	0
14	Other deductions (attach statement)				14	0
15	Total deductions. Add lines 1 through 14				15	0
16	Unrelated business income before net operating loss deductio					
	column (C)				16	0
17	Deduction for net operating loss. See instructions				17	0
18	Unrelated business taxable income. Subtract line 17 from lin	ne 16			18	0

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 74036O

Schedule A (Form 990-T) 2022

Schedule A (Form 990-T) 2022 Page 2

Pari	Cost of Goods Sold Enter me	thod of inventory val	uation		
1	Inventory at beginning of year			1	0
2	Purchases			2	0
3	Cost of labor			3	0
4	Additional section 263A costs (attach statement)			4	0
5	Other costs (attach statement)			5	0
6	Total. Add lines 1 through 5				0
7	Inventory at end of year			7	0
8	Cost of goods sold. Subtract line 7 from line 6.				
9	Do the rules of section 263A (with respect to proper				on? 🗌 Yes 🗌 No
Part	IV Rent Income (From Real Property an				
1	Description of property (property street address,	city, state, ZIP code). Check if a dual-u	se. See instructior	ns.
	A 🗌				
	В 🔲				
	C				
	D				
_		Α	В	С	D
2	Rent received or accrued				
а	From personal property (if the percentage of rent for personal property is more than 10%				
	but not more than 50%)				
b	From real and personal property (if the				
D	percentage of rent for personal property exceeds				
	50% or if the rent is based on profit or income) .				
С	Total rents received or accrued by property.				
	Add lines 2a and 2b, columns A through D				
	- '				
3	Total rents received or accrued. Add line 2c column	ns A through D. Enter	here and on Part I, li	ne 6, column (A)	0
4	Deductions directly connected with the income				
	in lines 2(a) and 2(b) (attach statement)				
_	Tabal da desations - Add the Ada become Added	D E-t	- Doublish Cook	··- (D)	
5	Total deductions. Add line 4 columns A through	D. Enter here and o	n Part I, line 6, colu	mn (B)	0
Par	t V Unrelated Debt-Financed Income (se				
1	Description of debt-financed property (street add	lress, city, state, ZIP	code). Check if a c	ual-use. See instr	uctions.
	A 🔲				
	B				
	C				
	D 📙				
2	Gross income from or allocable to debt-financed	Α	В	С	<u>D</u>
2	property				
3	Deductions directly connected with or allocable				
J	to debt-financed property				
а	Straight line depreciation (attach statement) .				
a b	Other deductions (attach statement)				
c	Total deductions (add lines 3a and 3b,				
	columns A through D)				
4	Amount of average acquisition debt on or allocable				
-	to debt-financed property (attach statement)				
5	Average adjusted basis of or allocable to debt-				
	financed property (attach statement)				
6	Divide line 4 by line 5	%	%	9/	% %
7	Gross income reportable. Multiply line 2 by line 6			-	
0	, , , , , ,	igh D) Entar have	ud on Dort Line 7	oolumn (A)	0
8	Total gross income (add line 7, columns A through	ıgıı ט. ⊑nter nere an	iu on Part I, line 7, 0	olumn (A)	0
9	Allocable deductions. Multiply line 3c by line 6				
10	Total allocable deductions. Add line 9, columns	A through D. Enter h	ere and on Part I, lir	ne 7, column (B)	0
	Total dividends — received deductions include	_			

Schedule A (Form 990-T) 2022

	,							
Pa	rt VI Interest, Annuit	ies, Royaltie	es, and Rents	s fro	m Controlled Org	janizations (see instru	ctions	s)
					Exempt Co	ontrolled Organizations		
	Name of controlled organization	2. Employer identification number	3. Net unrela income (los (see instruction)	s)	4. Total of specified payments made	5. Part of column 4 that is included in the controlling organization's gross income		Deductions directly connected with acome in column 5
(1)								
(2)								
(3)								
(4)								
			Nonexemp	ot Co	ntrolled Organization	าร		
	7. Taxable income	inco	t unrelated ome (loss) ostructions)	9	. Total of specified payments made	10. Part of column 9 that is included in the controlling organization's gross income		Deductions directly connected with come in column 10
(1)								
(2)								
(3)								
(4)								
Tot	als					Add columns 5 and 10. Enter here and on Part I, line 8, column (A)	Ente	d columns 6 and 11. er here and on Part I, line 8, column (B)
Pai	rt VII Investment Inc	ome of a Se	ction 501(c)(7), (9), or (17) Organiza	ation (see instructions))	
	1. Description of income		unt of income	c	3. Deductions directly connected (attach statement)	4. Set-asides (attach statement)	5.	Total deductions and set-asides Id columns 3 and 4)
(1)								
(2)								
(3)								
(4)								
Tat	olo.	Enter here	nts in column 2. e and on Part I, column (A)				Ente	amounts in column 5. er here and on Part I, line 9, column (B)
	als	nt Activity	ncome Othe	r Th	an Advertising In	come (see instructions	2)	0
1 1	Description of exploited		ncome, one	. 111	an Auvertising III	COME (SEE MISHACIONS	<i>3)</i>	
2			n trade or busi	1000	Enter here and on D	Part I line 10 column (A)	2	
3								
3	3 Expenses directly connected with production of unrelated business income. Enter here and on Part I, line 10, column (B)						3	
4	• • •					e 2. If a gain, complete	4	
5	Gross income from acti						5	
6	Expenses attributable t	•					6	
7	=	es. Subtract li		6, but	do not enter more	than the amount on line	7	

Schedule A (Form 990-T) 2022

Schedule A (Form 990-T) 2022

Part	IX Advertising Income					
1	Name(s) of periodical(s). Check box if rep	orting t	wo or more periodic	als on a consol	idated basis.	
	A 🗌					
	В 🗌					
	C 🗆					
	D					
Enter	amounts for each periodical listed above in	n the co	rresponding columr			
•	Cross advartising income		A	В	С	D
2	Gross advertising income					
а	Add columns A through D. Enter here and	d on Pa	rt I, line 11, column			0
3	3					
а	Add columns A through D. Enter here and	d on Pa	rt I, line 11, column	(B)		0
4	Advertising gain (loss). Subtract line 3 fro 2. For any column in line 4 showing a complete lines 5 through 8. For any colu	gain, umn in				
	line 4 showing a loss or zero, do not cor lines 5 through 7, and enter zero on line 8					
5	Readership costs					
6	Circulation income					
7	Excess readership costs. If line 6 is less line 5, subtract line 6 from line 5. If line 5 than line 6, enter zero	is less				
8	Excess readership costs allowed					
O	deduction. For each column showing a g line 4, enter the lesser of line 4 or line 7.	ain on				
а	Add line 8, columns A through D. Enter Part II, line 13					
Par	t X Compensation of Officers, Dire					<u> </u>
			,		3. Percentage	4. Compensation
	1. Name		2. Title		of time devoted to business	attributable to unrelated business
(1)					%	
(2)					%	
(3)					%	
(4)					%	
Tota	II. Enter here and on Part II, line 1					
Dari	Supplemental Information (see	inetru	ctions)			0
rait	Supplemental information (see	ilistiu	Clions)			

Form 990T	Additional Information
Return Reference - Identifier	Explanation
BOOK CARE - NAME AND ADDRESS	PATRICIA LAWSON, 451 N LASALLE STREET, CHICAGO, IL 60654-4510

Schedule A - Part II, Line 14

Other Deductions

Description	Amount
(1) AMORTIZATION (FORM 4562, PART VI, LINE 44)	0
(2) EXTRATERRITORIAL INCOME EXCLUSION (FORM 8873, LINE 52)	0
To	al 0

Form **8453-TE**

Tax Exempt Entity Declaration and Signature for Electronic Filing

OIVID IN	0. 154	5-0047	

For calendar year 2022, or tax year beginning 07/01 , 2022, and ending For use with Forms 990, 990-EZ, 990-PF, 990-T, 1120-POL, 4720, 8868, 5227, 5330, and 8038-CP

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form8453TE for the latest information.

Name of filer 36-2593545 **ERIKSON INSTITUTE** Type of Return and Return Information Part I Check the box for the type of return being filed with Form 8453-TE and enter the applicable amount, if any, from the return. Form 8038-CP and Form 5330 filers may enter dollars and cents. For all other forms, enter whole dollars only. If you check the box on line 1a, 2a, 3a, 4a, 5a, 6a, 7a, 8a, 9a, or 10a below, and the amount on that line of the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, 5b, 6b, 7b, 8b, 9b, or 10b, whichever is applicable, blank (do not enter -0-). If you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than one line in Part I. 1a Form 990 check here . . **b Total revenue,** if any (Form 990, Part VIII, column (A), line 12) . . . 2b **b Total revenue,** if any (Form 990-EZ, line 9) 2a Form 990-EZ check here . За Form 1120-POL check here **b Total tax** (Form 1120-POL, line 22) 3b 4b 4a Form 990-PF check here . **b** Tax based on investment income (Form 990-PF, Part V, line 5) Form 8868 check here . . **b Balance due** (Form 8868, line 3c) 5b 5a \checkmark 0 **b Total tax** (Form 990-T, Part III, line 4) 6b 6a Form 990-T check here **b Total tax** (Form 4720, Part III, line 1) Form 4720 check here . . 7b 7a Form 5227 check here . . **b FMV** of assets at end of tax year (Form 5227, Item D) 8b Form 5330 check here . . **b Tax due** (Form 5330, Part II, line 19) 9b 9a П 10a Form 8038-CP check here **b** Amount of credit payment requested (Form 8038-CP, Part III, line 22) 10b **Declaration of Officer or Person Subject to Tax** Part II 11a ☐ I authorize the U.S. Treasury and its designated Financial Agent to initiate an Automated Clearing House (ACH) electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. If a copy of this return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I certify that I executed the electronic disclosure consent contained within this return allowing disclosure by the IRS of this Form 990/990-EZ/ 990-PF (as specifically identified in Part I above) to the selected state agency(ies). Under penalties of perjury, I declare that 🔽 I am an officer of the above named entity or 🔲 I am the person subject to tax with respect to (name of entity) , (EIN) and that I have examined a copy of the 2022 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy

of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund.

Sign ever 5/10/2024 VP FOR FINANCE AND OPERATIONS & CFO Here Signature of officer or person subject to tax Date Title, if applicable **Declaration of Electronic Return Originator (ERO) and Paid Preparer** (see instructions)

I declare that I have reviewed the above return and that the entries on Form 8453-TE are complete and correct to the best of my knowledge. If I am only a collector. I am not responsible for reviewing the return and only declare that this form accurately reflects the data on the return. The entity officer or person subject to tax will have signed this form before I submit the return. I will give a copy of all forms and information to be filed with the IRS to the officer or person subject to tax, and have followed all other requirements in Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns. If I am also the Paid Preparer, under penalties of periury I declare that I have examined the above return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. This Paid Preparer declaration is based on all information of which I have any knowledge.

Date ERO's SSN or PTIN Check if also Check if self-ERO's ERO's paid preparer employed signature Use Firm's name (or yours if EIN self-employed), address, and ZIP code Only Phone no.

Under penalties of perjury, I declare that I have examined the above return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer is based on all information of which the preparer has any knowledge.

Paid	Print/Type preparer's name	Preparer's signature	Date	Check if self- employed	PTIN	
Preparer	Firm's name			Firm's EIN		
Use Only	Firm's address				Phone no.	